ARLINGTON BUSINESS RETENTION SURVEY PROGRAM

Survey Results, 2014-15 (year to date)

Business One: Left Arlington Center 0-10 employees 2.14.2014

Overall opinion of Arlington: AVERAGE/POOR for small businesses

Top three benefits: Good permitting processes

Immediate business needs: More parking availability and better snow removal in the Center **Modernization/expansion plans**: Business closing due to poor performance, may reopen

Constraints faced to expansion: Lack of parking

Business Two: Left Arlington Center 11-20 employees 7.23.2014

Overall opinion of Arlington: EXCELLENT for small businesses

Top three benefits: Proximity to owners residences, access to amenities, quality of life **Immediate business needs**: Large (10,000+sf) blocs of vacant, quality commercial space **Modernization/expansion plans**: Business closing due to poor performance, may reopen **Constraints faced to expansion**: Lack of space in existing location, plus lack of large, quality

commercial vacancies

Business Three: Left East Arlington 0-10 employees 11.14.2014

Overall opinion of Arlington: AVERAGE for small businesses

Top three benefits: No response

Immediate business needs: Franchisees who can run a successful small business

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: No response

Business Four: Relocated within Arlington 0-10 employees 11.14.2014

Overall opinion of Arlington: GOOD for small businesses

Top three benefits: Access to customers, suppliers and employees

Immediate business needs: Landlord willing to rent to business (former landlord refused to renew lease)

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: No response

Business Five: Opened in Arlington Center 0-10 employees 11.14.2014

Overall opinion of Arlington: GOOD for small businesses

Top three benefits: Proximity to owner's home, access to customers, quality of life

Immediate business needs: Better sidewalk access to and from shop

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: No response

Business Six: Opened in Arlington Center 0-10 employees 12.14.2014

Overall opinion of Arlington: GOOD for small businesses

Top three benefits: Proximity to owner's home, access to customers, quality of life

Immediate business needs: Assistance with marketing unique goods

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: None

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Survey Results, 2014-15 (year to date)

Business Seven: Closed in Arlington Center/Heights 0-10 employees 4.1.2015

Overall opinion of Arlington: AVERAGE for small businesses

Top three benefits: Proximity to owner's home, access to customers and workers

Immediate business needs: Better products

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: Poor sales of goods offered to customers

Business Eight: Opened in Arlington Center 0-10 employees 5.4.2015

Overall opinion of Arlington: GOOD for small businesses

Top three benefits: Proximity to owner's home, access to metropolitan amenities

Immediate business needs: Assistance with occupancy permitting

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: None

Business Nine: Closed in Arlington Center 0-10 employees 5.4.2015

Overall opinion of Arlington: GOOD for small businesses

Top three benefits: Proximity to owner's home, customers and quality of life

Immediate business needs: No response

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: Owner's poor health

Business Ten: Closed in East Arlington 0-10 employees 5.13.2015

Overall opinion of Arlington: GOOD for small businesses

Top three benefits: Proximity to owner's home, customers and suppliers

Immediate business needs: Capital, more business

Modernization/expansion plans: Business closing due to poor performance, may reopen

Constraints faced to expansion: Lack of customers/cash flow